

**DAN GERTLER**  
RAMAT GAN, ISRAEL.

17/05/2023

Dear all,

Thank you for your letter of May 9th, 2023.

I acknowledge your approval for a meeting and agree in principle, that it should follow the form and format set out in your letter .

As a matter of mutual respect and transparency and to ensure the agenda for our engagement is managed effectively, this specific one-day meeting should be facilitated by a mutually acceptable third party.

Accordingly, as a next step, may I suggest that within the next 10 days we both submit a list of three potential candidates to serve as a neutral facilitator of our discussion. Once the matter has been addressed to our mutual satisfaction, we should collectively agree on the agenda and fix a date for the meeting forthwith .

In addition, I also reconfirm that I have instructed my legal counsel to withdraw the referenced legal proceedings, as a gesture of good faith, notwithstanding they were well-founded in fact and law. I will also endeavour to provide any desired details of the withdrawn legal proceedings in due course.

I am looking forward to the opportunity to further engage with you. I am proud of the historic Settlement I have reached with the Democratically-elected Government of the DRC, and what it represents. It is the largest ever voluntary transfer of assets in the continent's history, representing Billions of dollars and the prospect of significant new development and infrastructure projects for the benefit of the Congolese people. I will be delighted to share more with you in that regard and to answer any questions you may have.

In the interest of transparency and fairness, I respectfully ask that you publish my correspondence with you through the same media channels (website/social media etc) that you use to publish your correspondence with me.

I remain committed to good-faith engagement, and to the transparency and inclusivity that anchors the historic Settlement.

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I will ask the Ventora team to join the conversation from the next correspondence onwards, so our exchanges are, more appropriately, “institution to institution.”

Thank you for your consideration, and looking forward to being in touch.

Sincerely Yours,

Dan Gertler